

Schedule 11
STATEMENT OF GENERAL OBLIGATION BOND AND COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities
that are not general obligations of the State of California)

		General Obligation Bonds					Commercial Paper ⁶				
		Sales through December 31, 1998				Proposed Sales		through December 31, 1998			
Fund		Maturity	Authorized	Unissued	Outstanding	Redeemed	after December 31, 1998	1998-99	1999-00	Finance Cmte	Total
										Authorization	Outstanding
BUSINESS, TRANSP & HOUSING											
0788	Ca Erthqke Safe & Hous Rehab (1988)	1990-2010	\$150,000	-	\$95,515	\$54,485	-	-	-	-	-
0703	Clean Air & Transp Improv (1990)	1991-2029	1,990,000	\$696,720	1,062,685	230,595	-	\$200,000	\$152,420	\$14,921	
0714	Housing & Homeless (1988)	1990-2001	300,000	-	116,315	183,685	-	-	-	-	-
0714	Housing & Homeless (1990)	1991-2025	150,000	-	82,375	67,625	-	-	-	-	-
0756	Passenger Rail & Clean Air (1990)	1991-2029	1,000,000	54,900	696,700	248,400	-	-	54,900	2,287	
0653	Seismic Retrofit (1996)	1997-2029	2,000,000	1,305,145	681,500	13,355	\$200,000	350,000	857,145	65,876	
	Total, Business, Transp & Housing		\$5,590,000	\$2,056,765	\$2,735,090	\$798,145	\$200,000	\$550,000	\$1,064,465	\$83,084	
NATURAL RESOURCES											
0722	Ca Park & Recreational Facil (1984)	1985-2027	\$370,000	\$1,100	\$208,810	\$160,090	-	-	-	-	-
0721	Ca Parklands (1980)	1982-2024	285,000	-	68,295	216,705	-	-	-	-	-
0707	Ca Safe Drinking Water (1976)	1981-2027	175,000	2,500	69,210	103,290	-	-	\$2,500	-	-
0707	Ca Safe Drinking Water (1984)	1986-2027	75,000	-	42,580	32,420	-	-	-	-	-
0707	Ca Safe Drinking Water (1986)	1991-2026	100,000	8,000	69,665	22,335	-	-	8,000	-	-
0793	Ca Safe Drinking Water (1988)	1991-2026	75,000	18,265	45,750	10,985	-	-	16,265	\$8,573	
0786	Ca Wildlife, Coast, & Park Land Cons (1988)	1990-2026	776,000	39,980	528,925	207,095	-	-	25,126	-	-
0734	Clean Water (1970)	1972-2011	250,000	-	6,500	243,500	-	-	-	-	-
0734	Clean Water (1974)	1978-2011	250,000	-	12,790	237,210	-	-	-	-	-
0740	Clean Water (1984)	1986-2024	325,000	-	126,175	198,825	-	-	-	-	-
0716	Community Parklands (1986)	1990-2022	100,000	-	62,970	37,030	-	-	-	-	-
0748	Fish & Wildlife Habitat Enhance (1984)	1986-2026	85,000	3,500	43,625	37,875	-	-	500	-	-
0720	Lake Tahoe Acquisitions (1982)	1986-2027	85,000	-	46,715	38,285	-	-	-	-	-
0402	Safe, Clean, Reliable Water (1996)	1998-2029	995,000	876,000	117,335	1,665	-	\$100,000	169,000	12,913	
0733	State Beach, Park, Recrl & Hist Facil (1974)	1967-2003	250,000	-	2,975	247,025	-	-	-	-	-
0742	State, Urban & Coastal Park (1976)	1978-2026	280,000	2,450	21,615	255,935	-	-	2,450	-	-
0744	Water Cons & Water Quality (1986)	1993-2027	150,000	47,000	71,620	31,380	-	-	15,000	-	-
0790	Water Cons (1988)	1991-2026	60,000	23,935	30,005	6,060	-	-	20,935	6,514	
	Total, Natural Resources		\$4,686,000	\$1,022,730	\$1,575,560	\$2,087,710	-	\$100,000	\$259,776	\$28,000	
ENVIRONMENTAL PROTECTION											
0737	Clean Water & Water Cons (1978)	1981-2029	\$375,000	-	\$87,675	\$287,325	-	-	-	-	-
0764	Clean Water & Water Reclam (1988)	1991-2026	65,000	\$12,505	39,885	12,610	-	-	\$12,505	\$5,889	
0710	Hazardous Substance Cleanup (1984)	1986-2005	100,000	-	42,095	57,905	-	-	-	-	-
	Total, Environmental Protection		\$540,000	\$12,505	\$169,655	\$357,840	-	-	\$12,505	\$5,889	
HEALTH AND HUMAN SERVICES											
0729	Senior Center (1984)	1986-2006	\$50,000	-	\$19,750	\$30,250	-	-	-	-	-
	Total, Health & Human Services		\$50,000	-	\$19,750	\$30,250	-	-	-	-	-
YOUTH AND ADULT CORRECTIONAL											
0711	Co Corr Facil Cap Expnd (1986)	1989-2029	\$495,000	-	\$315,690	\$179,310	-	-	-	-	-
0796	Co Corr Facil Cap Expnd & Yth Facil (1988)	1991-2029	500,000	\$7,880	356,580	135,540	-	-	\$7,880	\$458	
0725	Co Jail Cap Expnd (1981)	1984-2011	280,000	-	119,525	160,475	-	-	-	-	-
0727	Co Jail Cap Expnd (1984)	1986-2009	250,000	-	109,500	140,500	-	-	-	-	-
0723	New Prison Construction (1981)	1983-2006	495,000	-	153,000	342,000	-	-	-	-	-
0724	New Prison Construction (1984)	1985-2006	300,000	-	107,500	192,500	-	-	-	-	-
0746	New Prison Construction (1986)	1989-2027	500,000	1,500	297,665	200,835	-	-	1,500	-	-

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		General Obligation Bonds						Commercial Paper ⁶		
		Sales through December 31, 1998				Proposed Sales after December 31, 1998		through December 31, 1998		
Fund		Maturity	Authorized	Unissued	Outstanding	Redeemed	1998-99	1999-00	Finance Cmte Authorization	Total Outstanding
0747	New Prison Construction (1988)	1991-2026	817,000	16,000	519,725	281,275	-	-	7,600	562
0751	New Prison Construction (1990)	1991-2026	450,000	40,100	279,350	130,550	-	\$25,000	40,100	16,203
	Total, Youth & Adult Correctional.....		\$4,087,000	\$65,480	\$2,258,535	\$1,762,985	-	\$25,000	\$57,080	\$17,223
EDUCATION—K-12										
0794	Ca Library Constr & Renov (1988)	1991-2026	\$75,000	\$8,625	\$50,375	\$16,000	-	-	\$6,725	\$5,731
0657	Public Education Facil (1996)	1997-2027	2,025,000	239,735	1,716,390	68,875	\$100,000	\$125,000	472,735	234,269
	Class Reduction 1998 (K-12)	-	6,700,000	6,700,000	-	-	800,000	800,000	1,250,000	-
0739	School Bldng & Erthqke (1974) ¹	1997-2026	40,000	-	37,330	2,670	-	-	-	-
0789	School Facilities (1988)	1990-2011	800,000	-	484,565	315,435	-	-	-	-
0708	School Facilities (1990)	1992-2026	800,000	24,000	542,460	233,540	-	-	55,000	34,447
0745	School Facilities (1992)	1993-2025	1,900,000	65,000	1,434,055	400,945	-	-	65,000	-
0743	State Sch Bldng Lease-Purch (1982)	1984-2005	500,000	-	120,175	379,825	-	-	-	-
0743	State Sch Bldng Lease-Purch (1984)	1987-2011	450,000	-	215,000	235,000	-	-	-	-
0743	State Sch Bldng Lease-Purch (1986)	1990-2011	800,000	-	466,800	333,200	-	-	-	-
0776	1988 School Facil Bond Act (Nov)	1991-2025	800,000	45,000	484,535	270,465	-	-	45,000	8,317
0774	1990 School Facil Bond Act (Jun)	1991-2025	800,000	34,745	504,345	260,910	-	50,000	34,745	12,123
0765	1992 School Facil Bond Act (Nov)	1994-2025	900,000	65,094	691,191	143,715	-	-	65,094	31,527
	Total, Education—K-12		\$16,590,000	\$7,182,199	\$6,747,221	\$2,660,580	\$900,000	\$975,000	\$1,994,299	\$326,414
HIGHER EDUCATION										
0782	Higher Education Facil (1986)	1989-2011	\$400,000	-	\$223,500	\$176,500	-	-	-	-
0785	Higher Education Facil (1988)	1990-2026	600,000	\$11,705	377,520	210,775	-	-	\$4,705	\$800
0791	Higher Education Facil (Jun 1990)	1991-2026	450,000	21,500	290,795	137,705	-	-	14,500	9,424
0705	Higher Education Facil (Jun 1992)	1993-2026	900,000	106,120	672,765	121,115	-	\$25,000	83,420	67,725
0658	Public Education Facil (1996)	1997-2026	975,000	673,770	300,550	680	-	100,000	486,070	300,277
	Class Reduction 1998 (Hi-Ed)	-	2,500,000	2,500,000	-	-	-	-	130,000	-
	Total, Higher Education		\$5,825,000	\$3,313,095	\$1,865,130	\$646,775	-	\$125,000	\$718,695	\$378,226
GENERAL GOVERNMENT										
0768	Erthqke Safety & Public Bldng Rehab (1990) .	1991-2020	\$300,000	\$205,000	\$83,400	\$11,600	-	\$225,000	\$115,000	\$45,916
	Total, General Government.....		\$300,000	\$205,000	\$83,400	\$11,600	-	\$225,000	\$115,000	\$45,916
	Total, All Agencies		\$37,668,000	\$13,857,774	\$15,454,341	\$8,355,885	\$1,100,000	\$2,000,000	\$4,221,820	\$884,752
PARTIALLY SELF-LIQUIDATING BONDS										
	State School Building Aid Bonds ²	1955-2001	\$110,000	-	\$3,750	\$106,250	-	-	-	-
SELF-LIQUIDATING BONDS ³										
	Ca Water Resources Dev (1959)	1973-2024	\$1,750,000	\$167,600	\$998,930	\$583,470	-	na ⁵	-	-
	Harbor Development (1958) ⁴	1964-1998	60,000	-	-	60,000	-	-	-	-
	Veterans Bonds.....	1958-2027	5,610,000	301,500	2,835,020	2,473,480	na ⁵	na ⁵	-	-
	Total, Partially & Self-Liquidating Bonds.....		\$7,530,000	\$469,100	\$3,837,700	\$3,223,200	-	-	-	-
TOTAL			\$45,198,000	\$14,326,874	\$19,292,041	\$11,579,085	\$1,100,000	\$2,000,000	\$4,221,820	\$884,752

¹ The partially self-liquidating State School Building Aid Bond of 1974 was repealed and reenacted as a general obligation bond pursuant to Chapter 552, Statutes of 1995. Chapter 1, Statutes of 1996, expanded the purposes for which the \$40 million then unissued 1974 bond could be sold and included seismic safety upgrades in schools.

² The state school building aid bonds debt service payments are partially refinanced with funds of the borrowing school districts over a 30- to 40-year repayment period as prescribed by statutes. The total authorized amount has been reduced by \$40 million which is now authorized as the School Building Aid and Earthquake Reconstruction and Replacement Bond Law of 1974. See footnote 1 for further detail.

³ The California Water Resource Development Bond Act, the San Francisco Harbor Improvement Acts, and the Veterans Bond Acts are public service enterprises that have their own revenues to finance their respective debt service expenditures.

⁴ The Harbor Development Bond Law of 1958 includes an authorization of \$50 million for San Francisco Harbor development and \$10 million for the development of small craft harbors as provided by Chapter 103, Statutes of 1958, First Extraordinary Session.

⁵ Amounts not available as of December 31, 1998.

⁶ These amounts are estimates.